

## **CURRICULUM VITA**

BARRY W. POULSON

### **PERSONAL DATA**

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### **ACADEMIC TRAINING**

Ph. D., Ohio State University  
B.A., Ohio Wesleyan University, 1959

### **FIELDS OF CONCENTRATION**

Fiscal Policy and Fiscal Rules  
Macroeconomic Theory and Policy  
Public Choice  
Economic Growth and Development  
Economic History

### **TEACHING EXPERIENCE**

2010-present: Emeritus Professor of Economics, University of Colorado, Boulder  
1975-2010: Professor of Economics, University of Colorado, Boulder  
1995 spring: Visiting Professor of Economics, Carlos III University of Madrid, Spain  
1987 fall: Bradley Resident Scholar, The Heritage Foundation  
1987 spring: Visiting Professor of Economics, University of Kuwait, Kuwait City, Kuwait  
1982-1983: Visiting Professor of Economics, University of North Carolina, Chapel Hill  
1982 spring: Visiting Professor of Economics, Konan University, Kobe, Japan  
1970-1975: Associate Professor of Economics, University of Colorado, Boulder  
1974-:fall Visiting Scholar, Cambridge University, Cambridge, England  
1967-1968: Fulbright Professor, Universidad Autonoma de Guadalajara,  
Guadalajara, Mexico  
1965-1970: Assistant Professor of Economics, University of Colorado, Boulder

### **FELLOWSHIPS AND AWARDS**

Americans for Prosperity, Distinguished Scholar  
Heritage Foundation, Bradley Fellow

Heartland Institute, Research Fellow  
Independence Institute, Senior Fellow  
Independent Institute, Research Fellow  
Interdisciplinary Studies Center, University of Colorado, Research Fellow

### **ADMINISTRATIVE EXPERIENCE**

Co-Founder, Balanced Budget Amendment Task Force,  
Board of Directors, Balanced Budget Amendment Coalition  
  
Commissioner, Commission to Strengthen and Secure PERA  
Commissioner, Colorado Commission on Taxation  
Vice Chair, State Treasurer's Advisory Group to Reform Colorado's Fiscal Constitution  
President, North American Economics and Finance Association  
Chairman, Department of Economics, University of Colorado  
Associate Chairman, Department of Economics, University of Colorado  
Chairman, Interdepartmental Council of Chairs, University of Colorado  
Director, International Economic Studies Center, University of Colorado  
Vice-President and Secretary, Economic Institute for Research and Education  
Board of Directors, International Research Center for Energy and Economic Development  
Board of Directors, Carl and Esther McGuire Foundation  
Vice President, Rocky Mountain International Business Service Center  
Board of Directors, Society for International Development  
Board of Directors, Colorado Union of Taxpayers

### **CONSULTING EXPERIENCE**

Koch Foundation, the Friedman Project, Co Principle Investigator  
Heritage Foundation, Member, Budget and Appropriations Process Reform Group  
Americans for Prosperity, Consultant  
Coalition to Reduce Spending, Consultant  
State Treasurer's Office, State of Colorado, Consultant  
Fulbright Commission, National Review Committee  
U.S. Senate, Republican Task Force on Economic Growth and Opportunity  
American Legislative Exchange Council, Advisor, Task Force on Tax and Fiscal Policy  
National Tax Limitation Committee, Consultant  
Ford Foundation, Co-Principal Investigator  
Rockefeller Foundation, Co-Principal Investigator  
U.S. Department of Energy, Co-Principal Investigator  
U.S. Department of Commerce, Consultant  
National Science Foundation, Co-Principal Investigator

Savarese and Associates, Consultant  
Shell Oil Company, Consultant  
U.S. State Department, American Specialist  
Colorado Council for Economic Education, Consultant and Advisory Board  
Frost and Sullivan, Consultant

## Professional Service

World Book Encyclopedia, Contributor  
Institute for Humane Studies, Reviewer fellowship applications  
North American Review of Economics and Finance, Co-Editor  
Journal of Asian Economics, Reviewer  
Journal of Economic History, Reviewer  
Explorations in Economic History, Reviewer  
Journal of Developing Areas, Reviewer  
Economic Inquiry, Reviewer  
Journal of Energy and Economic Development, Reviewer  
Journal of Money Credit and Banking, Reviewer

## BOOKS AND BOOK CHAPTERS

“A Fiscal Cliff: New Perspectives on the U.S. Debt Crisis”, coeditor with John Merrifield, The Cato Institute, 2020.

“Restoring America’s Fiscal Constitution”, with John Merrifield, Lexington Books, New York, 2017

“Can the Debt Growth be Stopped? Rules Based Policy Options for Addressing the Federal Fiscal Crisis”, with John Merrifield, Lexington Books, New York, 2016.

“Ensuring Fiscal Discipline in Oklahoma”, *Oklahoma Policy Blueprint: An Action Plan for Advancing Economic and Educational Freedom*, Brandon Dutcher, Editor, Oklahoma Council of Public Affairs, Oklahoma City, Oklahoma, 2003

“Ensuring Fiscal Discipline in Oklahoma”, Chapter 2, *Oklahoma Policy Blueprint: An Action Plan for Advancing Economic and Educational Freedom*, Brandon Dutcher, Editor, Oklahoma Council of Public Affairs, Oklahoma City, Oklahoma, 2003

“Fiscal Discipline”, *Legislative Handbook*, American Legislative Exchange Council, Washington DC, January, 2002.

“Fiscal Policy”, *Legislative Handbook*, Independence Institute, Golden, Colorado, fall 2001.

“*TABOR Legislative Handbook*”, (coauthor) Independence Institute, Golden, Colorado, January, 2000.

“1998 Report Card on Fiscal Policy in the States, Part I State Fiscal Policy and State Tax

Systems: An Analysis of Fiscal Discipline,” American Legislative Exchange Council, August 1998.

Economic Development: Private and Public Choice, West Publishing, 1994.

“Designing a State Fiscal Constitution”, in *Saving the States*, American Legislative Exchange Council, Washington, D.C., 1993.

“North American Trade in the Post Debt Crises Era”, with Mohan Penubarti, in Khosrow Fatemi, (ed.) *The North American Free Trade Agreement*, Macmillan, 1993.

“Economic History and Economic Development: An American Perspective”, in Thomas Weiss and Donald Schaefer, (eds.) *Economic Development in Historical Perspective*, Stanford University Press, 1993.

“The Trade Crises that Never Happened”, with Mohan Penubarti, *Hispanic Issues in a Global Environment*, Proceedings of the 6<sup>th</sup> Hispanic Symposium on Business and the Economy, Boulder, Colorado: The University of Colorado College of Business Administration, October 1992.

*International Economic Integration: Lessons From the 1980’s and Prospects for the 1990’s*, Proceedings of the 5<sup>th</sup> International Congress of the North American Economics and Finance Association, Boulder, Colorado, Co-Editor, with Charles Becker and Allen Rappaport, 1991.

“Currency Substitution: Mexico and the U.S.”, in *International Economic Integration: Lessons From the 1980’s and Prospects for the 1990’s*, 1991.

“Natural Gas Policy: Mexico, Canada, and the U.S.”, in *International Economic Integration: Lessons from the 1980’s and Prospects for the 1990’s*, 1991.

“Pemex and Statoil: Case Studies in Public Enterprise”, in *Proceedings of Simposio Internacional Sobre La Empresa Publica*, Mexico City, spring 1988.

“The Economic Theory of the Family”, in *the Family and the State*, the Pacific Institute, 1986.

“Education and the Family during the Industrial Revolution”, in *the Family and the State*, Pacific Institute, 1986.

*Petroleum and Economic Development: The Cases of Mexico and Norway*, Co-author with Ragaai El Mallakh and Oystein Noreng, Lexington Books, D.C. Heath and Co., 1984.

“The Mexican Financial Crises: A Historical Perspective”, *Current Economic and Financial Issues of the North American Countries*, North American Economics and Finance Association, Mexico City, 1983.

Economic History of the United States, Macmillan Publishing Co., 1981.

El Dilema de Dos Naciones: Relaciones Economicas Entre Mexico y Estados Unidos, Trillas, S.A., Mexico, 1980, Co-editor with Noel Osborn.

“Mexican Economic Independence from the United States: Fixed and Flexible Exchange Rates”, Co-author with Myles Wallace, in *El Dilema De Dos Naciones: Relaciones*

*Economicas Entre Mexico y Estados Unidos*, Trillas, S.A., Mexico, 1980.

“A Behavioral Model of Mexican Migration to the United States”, Co-author with Jane Lillydahl and Federico Balli Gonzales, in *El Dilema De Dos Naciones: Relaciones Economicas entre Mexico y Estados Unidos*, Trillas, S.A., Mexico, 1980.

*U.S. -Mexico Economic Relations: Current Issues and Future Prospects*, Co-editor with Noel Osborn, Westview Press, Boulder Colorado, 1979.

“A Model for Capital Flows Between Mexico and the U.S.: Including Preliminary Results”, Co-author with Jacques Rogozinski, in *U.S.-Mexico Economic Relations: Current Issues and Future Prospects*, Westview Press, Boulder, Colorado, 1979.

“The Brain Drain From Mexico to the United States”, in *U.S.-Mexico Economic Relations: Current Issues and Future Prospects*, Westview Press, Boulder, Colorado, 1979.

*Economic Analysis of the National Measurement System*, (ed.) National Bureau of Standards, U.S. Department of Commerce, Boulder, Colorado, 1977.

’*Capital Investment in the Middle East*, Co-author with Mihsen Kadhim, Praeger Special Studies in International Economics and Development, Boulder, Colorado, 1977.

*Implications of Regional Cooperation in the Middle East for United States Trade, Capital Flows and Balance of Payments*, Co-author with Mihsen Kadhim, International Research Center for Energy and Economic Development, Boulder, Colorado, 1976.

*Absorptive Capacity in Iraq*, Co-author with Mihsen Kadhim, Shell Oil Corporation, 1975.

*Value Added in Manufacturing, Mining, and Agriculture in the American Economy 1809-1839*, Dissertations in American Economic History, Stuart Bruchey, (ed.), Arno Press, New York, 1975.

## Journal Articles

“Fiscal Federalism and Dynamic Credence Capital in the U.S.”, Economics Research Network, *Economic Policy Paper Series*, with John Merrifield 10(16), November 2018.

“New Constitutional Debt Brakes for Euroland Revisited”, with John Merrifield *Journal of Applied Business and Economics*, Vol. 19(8), 2017, pp. 110-132.

“A Dynamic Scoring Analysis of How TEL Design Choice Impact Government Expansion,” with John Merrifield *Journal of Economic and Financial Studies* 4:2, 2016, pp. 60-68.

“The Swedish and Swiss Fiscal Rule Outcomes Contain Key Lessons for the U.S.”, with John Merrifield *Independent Review*, Vol.21 Num. 2 Fall 2016 pp. 251-275..

“State Fiscal Policies for Budget Stabilization and Economic Growth: a Dynamic Scoring Analysis,” with John Merrifield, *Cato Journal* 34:1 2014.

“Federal Reserve Forecasts of nonfarm payroll employment across different political regimes”, with Hamid Baghestani, *Journal of Economic Studies*, Vol.39 Iss.3 pp. 280-289, 2012.

“State Income Taxes and Economic Growth”, with Jay Kaplan, *Cato Journal*, Vol. 28, No.1 (Winter 2008) pp. 53-71.

“Putting State Fiscal Policies on Cruise Control”, *State Factor*, American Legislative Exchange Council, Washington, D.C. Spring, 2003

“Surplus Expenditures: A Case Study of Colorado”, *Public Budgeting and Finance*, December, 2001.

“The National Economic Benefits Associated with a Moderate Four-Emission Approach to Power Plant Emissions Regulations”, with J.P. Giovanni, and Tapan Munroe, *Journal of Energy and Development*, V.28, no. 1, fall 2002

“Oklahoma’s State Government: One of the Most Profligate in the Nation, *Perspective Volume 7 Number 5*, A Public Policy Journal from the Oklahoma Council of Public Affairs, Oklahoma City, OK, May, 2000

“Purely Animal: Pastoral Production and Early Argentine Economic Growth 1825-1865”, with Carlos Newland, *Explorations in Economic History* 35, 325-345 (1998).

“A Rent Seeking Model of TELs”, with Jay Kaplan, *Public Choice*, 79: 117-134, 1994.

“Trade and Development Policy in Mexico in the Context of North American Economic Relations”, *North American Review of Economics and Finance*, with Gerardo Bueno, Vol. 1, No. 2, fall 1990.

“North America: A Case for Economic Integration”, Presidential Address to the North American Economics and Finance Association, Atlanta, December, 1989, *North American Review of Economics and Finance*, Vol. 1, No. 1, Spring 1990.

“The Mexican Debt Crises: A Case Study in Public Sector Failure”, *Journal of Social and Economic Studies*, Vol. 13, No. 4, winter 1988.

“Technological Change and the Profit Motive”, *Journal of Libertarian Studies*, Vol. 8, 1987.

“Criminal Conspiracy, Injunctions, and Damage Suits in Labor Law”, *the Journal of Legal History*, 1986.

“The Constitutional Crises: A Historical Perspective”, *the Freeman*, Vol. 34, No. 7, July, 1984.

“Is Collective Bargaining a Collective Good”, *Journal of Labor Research*, fall, 1983.

“Ideology and Labor Law”, *Journal of Social Political and Economic Change*, fall, 1983.

“Substantive Due Process and Labor Law”, *the Journal of Libertarian Studies*, Summer/Fall, 1982.

“The Effect of U.S. Prices on Mexican Prices: A Further Analysis”, *Review of Business and Economic Research*, winter 1979-80, with Myles Wallace and J. Wilson Mixon.

“Regional Integration in the Middle East: The Evidence for Trade Flows”, *the Middle East Journal*, Fall 1979, with Myles Wallace.

“A Behavioral Model of Mexican Migration to the United States”, *Papers and Proceedings of the Southwestern Society of Economists*, 1979, with Jane Lillydahl and Federico Balli Gonzales.

“The Political Economy of Devaluation in Mexico: Some New Evidence”, *Inter-American Economic Affairs*, Vol. 33, No. 2, Autumn 1979, with J. Wilson Mixon and Myles Wallace.

“Hacia un Enfoque Costo-Beneficio de los Flujos Migratorios Nacionales y Internacionales”, *Cuadernos Prospectivos*, Numero 6, Series C, January 1978.

“Absorptive Capacity, Regional Cooperation, and Industrialization in the Arab States of the Gulf”, *The Journal of Energy and Development*, Vol. 1 Spring 1976.

“Educacion, Crecimiento Economico y Bienestar en Mexico”, *Investigacion Economica*, Vol. 34, Numero 134, Abril-Junio, 1975.

“Long Swings in Factor Flows between Great Britain and the United States”, *Papers and Proceedings of the American Statistical Association*, August 1974 (with J. Malcolm Dowling).

“A Note on European Migration”, *Explorations in Economic History*, spring 1974, Vol. 11, No. 3 (with James Holyfield).

“Long Swings in the U.S. Economy, a Spectral Analysis of 19<sup>th</sup> and 20<sup>th</sup> Century Data”, *Southern Economic Journal*, Vol. 40, No. 3, January 1974 (with J. Malcolm Dowling).

“The Climacteric in U.S. Economic Growth”, *Oxford Economic Papers*, Vol. 25, No. 3, Nov. 1972 (with J. Malcolm Dowling).

“Background Conditions and the Spectral Analytical Test of the Long Swings Hypothesis”, *Explorations in Economic History*, Vol. 8, No. 3, Spring 1971 (with J. Malcolm Dowling).

Estimates of the Value of Manufacturing Output in the United States in the Early 19<sup>th</sup> Century”, *Journal of Economic History*, September 1969.

## Monographs

“Budgeting for Results: A Fiscal roadmap for Montana”, with John Merrifield, the Montana Policy Institute, September 2012.

“Public Employee “Other Post Employment Benefit” Plans”, with Arthur P. Hall, American Legislative Exchange Council, 2011.

“Preventing Bankruptcy in State and Local Pension Plans”, IP-11-2912, Independence Institute Golden, Colorado, August, 2012.

“Solving the Funding Crisis in PERA”, IP-5-2012, Independence Institute Golden, Colorado, May, 18, 2012.

“Prop 103: What Is the Cost to Taxpayers”, IP-7-2011, Independence Institute Golden, Colorado. Oct. 16, 2011

“How to Save a Billion Dollars in Other Post Employment Benefit Costs: IP-3-2010, Independence Institute Golden, Colorado, aug. 8, 2010.

“State Pension Funds Fall off a Cliff”, with Arthur P. Hall, American Legislative Exchange Council, Washington DC, fall 2009

“PERA Falls off a Cliff”, IP-9-2009 Independence Institute Golden, Colorado, Nov.5, 2009, Nov. 5, 2009

“What Now for PERA? Déjà vu All Over Again, IP-2-2009, Independence Institute Golden, Colorado, Nov.5, 2009

“A Fiscal Roadmap for Colorado”, IP-8-2009, Independence Institute Golden, Colorado, July, 30, 2009

“Don’t Gut the Colorado Springs TABOR, Americans for Prosperity Foundation, Washington, D.C. January 20, 2009

“What is at Stake in the Current Battle over Colorado’s Tax and Spending Limits”, IB-2009-C, Independence Institute Golden, Colorado, March, 2009

Tax and Expenditure Limits and the Second Tax Revolt”, Americans for Prosperity Foundation Policy Paper 0004 March 2008

“Amendment 59 Gives the Education Lobby a Blank Check”, Issue Backgrounder, IB 2008C Independence Institute, Golden, Colorado September 14, 2008

“Budgeting for Fiscal Discipline: A Tale of Two States”, Americans for Prosperity Foundation, Policy Paper 0003, March 2008.

“A Taxpayer’s Bill of rights for Montana”, The Montana Policy Institute, January, 2008

“How Does a Local Taxpayer’s Bill of Rights Work: The Colorado Springs TABOR Amendment, Americans for Prosperity Foundation, 2006.

“The Standard of Living in Right to Work States”, National Institute for Labor Relations Research, January, 2005

“Colorado’s TABOR Amendment: Recent Trends and Future Prospects” Americans for Prosperity Foundation, Washington DC 2004.

“Tax and Spending Limits: Theory, Analysis, and Policy”, *Issue Paper 2-2004*, Independence Institute, Golden, Colorado, January 31, 2004

“Reforming Higher Education in Colorado”, *Issue Backgrounder 2004-G*, Independence Institute, Golden, Colorado, March 5, 2004

“Tax and Spending Limits: Theory, Analysis, and Policy”, *Issue*

*Backgrounder 2004-E*, Independence Institute, Golden, Colorado, February 26, 2004

“A Taxpayer’s Bill of Rights (TABOR) for Oklahoma”, Oklahoma Council of Public Affairs”, Oklahoma City, Oklahoma, February 15, 2004

“A Taxpayer’s Bill of Rights for Kansas”, Americans for Prosperity Foundation, Washington, D.C., December, 2004

“A Taxpayer’s Bill of Rights for North Carolina”, Americans for Prosperity Foundation,



Washington, D.C., December, 2004

“Creating a Budget Stabilization Fund for Colorado”, State Treasurer’s Advisory Group on Reforming Provisions of the Colorado Constitution, Denver Colorado, fall 2003

“The National Economic Benefits Associated With a Moderate Four-Emission Approach to Power Plant Regulation” with J.P. Giovanni and Tappan Munroe, *Wirth Chair in Environmental and Community Development Policy*, Institute for Policy Research and Implementation, Graduate School of Public Affairs, University of Colorado at Denver, 2003

“Fiscal Crises in Colorado”, *Issue Paper 2-2003*, Independence Institute, Golden, Colorado, spring 2003

“Constitutional Impasse in Colorado”, *Issue Backgrounder 2003-C*, Independence Institute, Golden, Colorado, spring 2003

“Getting the Government that Colorado Citizens Want and are Willing to Pay For”, *Issue Paper*, Independence Institute, Golden, Colorado, fall 2001.

“Learning to Live With Tax and Spending Limits in Colorado”, *Issue Backgrounder 2001-K*, Independence Institute, Golden, Colorado, December 15, 2001

“Implementing a Just Tax System in Colorado”, *Issue Paper*, Independence Institute, Golden, Colorado, March, 2000.

“How to Restore Fiscal Prudence in Oklahoma”, *OCPA Policy Paper No. 00-3*, Oklahoma Council of Public Affairs, Oklahoma City, OK, July 2000.

“Back to Basics for Tax Reform in Colorado”, *Issue Paper 3-2000*, Independence Institute, Golden, Colorado, Feb. 28, 2000.

“Is There a Fiscal Crises in Tennessee?”, *Policy Study 114*, Tennessee Family Institute, Nashville TN, January, 2000.

“Rent Seeking and Surplus Expenditures in Colorado”, *Issue Paper 10-99*, Independence Institute, Golden, Colorado, Sept. 20, 1999,

“Why Colorado Needs a Permanent Income Tax Cut”, *Issue Backgrounder 99-L*, Independence Institute, Golden, Colorado, Jan. 21, 1999.

“Crunch Time in the State Budget”, *Issue Backgrounder 99-M*, Independence Institute, Golden, Colorado, Jan. 21, 1999.

“What to do With Surplus Revenue in Colorado”, *Issue Paper 7-98*, Independence Institute, Golden, Colorado. July 13, 1998

“Fiscal Policy and Fiscal Reform in Colorado”, *Issue Paper 5-98*, Independence Institute, Golden, Colorado, May 8, 1998.

“Solving Colorado’s Educational Finance Problem”, *Issue Paper 3-98*, Independence Institute, Golden, Colorado, February, 1998.

“Fiscal Discipline in the States: Implications for the Federal Government”, Testimony before the House Judicial Subcommittee on the Constitution, *Congressional record*, Washington,

D.C. March 18, 1997.

“Private and Public Post Secondary Education in Colorado”, *Report to the Private School Association*, Independence Institute, Golden, Colorado, April, 1997.

“Responsible Tax and Fiscal Policy for Colorado”, in *Colorado in the Balance*. Independence Institute, Golden Colorado, 1995.

“A Quota by Any Other Name: The Costs of Affirmative Action Programs in the Construction of Denver International Airport”, Independence Issue Paper, No. 6-94, Independence Institute, Golden, Colorado, 1994

“Stop Cooking the Books on Set Asides: How Statistical Disparity Misleads and Multiple Regression Excels for Assessing Discrimination in Public Works Contracting”, *Independence Issue Paper*, Independence Institute, Golden, Colorado, 1993.

“Privatizing Medicaid in Colorado”, *Independence Issue Paper*, Independence Institute, Golden, Colorado, 1992.

“Supply Side Benefits of Colorado’s Flat Tax: Tinkering Could Hurt Revenues and Fairness”, *Independence Issue Paper*, No. 9-91, July 31, 1991.

“Should Colorado Taxpayers Impose Tougher Spending Controls”, *Independence Issue Paper*, 14-88, The Independence Institute, July 13, 1988.

“Fiscal Constitution Breaking Down in Colorado”, *Independence Issue Paper*, 9-88, The Independence Institute, April 8, 1988.

“How to Keep the Lid on State Taxes: A Four-Step Plan for the Legislature”, *Independence Issue Paper*, No. 2-87, February 1987.

“Fiscal Federalism: A Constitutional Solution to the Deficit Problem”, *the Heritage Lectures*, Fall 1987.

“Colorado Tax Reform: An Economist Grades the 1987 Legislature”, *Independence Issue Paper*, 8-87, the Independence Institute, June 12, 1987.

“Avoiding an Automatic Tax Increase in 1987”, *Independence Issue Paper*, No. 14-86, The Independence Institute, December 12, 1986.

“Fiscal Policies for Economic Growth in Colorado”, *Independence Issue Paper*, 11-86, The Independence Institute, September 2, 1986.

“Integrating the New Economic and Social History into the History Curriculum in Secondary Schools”, *ERIC*, Clearing House for Social Science Education, Boulder, Colorado, 1985.

*Food Stamps in Ski Country USA*, Co-author with Eric Schifferli, Economic Institute for Research and Education, 1984.

*Free Riders and Forced Riders in Academic Unions*, with Larry Cross, Economic Institute for Research and Education, Boulder, Colorado, 1978.